

# **Meierhenry Sargent LLP**

ATTORNEYS AT LAW

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**DEC 06 2024**

**SD Secretary of State**  
**#1555034**

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December 4, 2024

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Humboldt  
\$270,000 Drinking Water Project Revenue Borrower Bond,  
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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*with attorneys licensed in South Dakota, North Dakota, and Iowa*

*Town of Humboldt*  
*\$270,000 Drinking Water Project Revenue Borrower Bond*  
*dated November 15, 2024*

## BOND INFORMATION STATEMENT

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077      **FILING FEE:** \$10.00  
**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt
  2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
  3. Date of issue: November 15, 2024
  4. Purpose of issue: Water Distribution Improvements Additional Funding
  5. Type of bond: Tax Exempt.
  6. Principal amount and denomination of bond: \$270,000
  7. Paying dates of principal and interest: *See attached Schedule.*
  8. Amortization schedule: *See attached Schedule.*
  9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 15<sup>th</sup> day of November 2024.



\$270,000  
Town of Humboldt  
Drinking Water Project Water Revenue Bonds

Dated Nov 15, 2024

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2027			\$19,743.75	\$19,743.75	\$19,743.75	
05/15/2027	\$1,337.05	3.2500	\$2,193.75	\$3,530.80		\$23,274.55
08/15/2027	\$1,347.91	3.2500	\$2,182.89	\$3,530.80		
11/15/2027	\$1,358.86	3.2500	\$2,171.93	\$3,530.80		
02/15/2028	\$1,369.90	3.2500	\$2,160.89	\$3,530.80	\$14,123.19	
05/15/2028	\$1,381.03	3.2500	\$2,149.76	\$3,530.80		\$14,123.19
08/15/2028	\$1,392.25	3.2500	\$2,138.54	\$3,530.80		
11/15/2028	\$1,403.57	3.2500	\$2,127.23	\$3,530.80		
02/15/2029	\$1,414.97	3.2500	\$2,115.83	\$3,530.80	\$14,123.19	
05/15/2029	\$1,426.47	3.2500	\$2,104.33	\$3,530.80		\$14,123.19
08/15/2029	\$1,438.06	3.2500	\$2,092.74	\$3,530.80		
11/15/2029	\$1,449.74	3.2500	\$2,081.06	\$3,530.80		
02/15/2030	\$1,461.52	3.2500	\$2,069.28	\$3,530.80	\$14,123.19	
05/15/2030	\$1,473.39	3.2500	\$2,057.40	\$3,530.80		\$14,123.19
08/15/2030	\$1,485.37	3.2500	\$2,045.43	\$3,530.80		
11/15/2030	\$1,497.43	3.2500	\$2,033.36	\$3,530.80		
02/15/2031	\$1,509.60	3.2500	\$2,021.20	\$3,530.80	\$14,123.19	
05/15/2031	\$1,521.87	3.2500	\$2,008.93	\$3,530.80		\$14,123.19
08/15/2031	\$1,534.23	3.2500	\$1,996.56	\$3,530.80		
11/15/2031	\$1,546.70	3.2500	\$1,984.10	\$3,530.80		
02/15/2032	\$1,559.26	3.2500	\$1,971.53	\$3,530.80	\$14,123.19	
05/15/2032	\$1,571.93	3.2500	\$1,958.86	\$3,530.80		\$14,123.19
08/15/2032	\$1,584.71	3.2500	\$1,946.09	\$3,530.80		
11/15/2032	\$1,597.58	3.2500	\$1,933.22	\$3,530.80		
02/15/2033	\$1,610.56	3.2500	\$1,920.23	\$3,530.80	\$14,123.19	
05/15/2033	\$1,623.65	3.2500	\$1,907.15	\$3,530.80		\$14,123.19
08/15/2033	\$1,636.84	3.2500	\$1,893.96	\$3,530.80		
11/15/2033	\$1,650.14	3.2500	\$1,880.66	\$3,530.80		
02/15/2034	\$1,663.55	3.2500	\$1,867.25	\$3,530.80	\$14,123.19	
05/15/2034	\$1,677.06	3.2500	\$1,853.73	\$3,530.80		\$14,123.19
08/15/2034	\$1,690.69	3.2500	\$1,840.11	\$3,530.80		
11/15/2034	\$1,704.43	3.2500	\$1,826.37	\$3,530.80		
02/15/2035	\$1,718.27	3.2500	\$1,812.52	\$3,530.80	\$14,123.19	
05/15/2035	\$1,732.24	3.2500	\$1,798.56	\$3,530.80		\$14,123.19
08/15/2035	\$1,746.31	3.2500	\$1,784.49	\$3,530.80		
11/15/2035	\$1,760.50	3.2500	\$1,770.30	\$3,530.80		
02/15/2036	\$1,774.80	3.2500	\$1,755.99	\$3,530.80	\$14,123.19	
05/15/2036	\$1,789.22	3.2500	\$1,741.57	\$3,530.80		\$14,123.19
08/15/2036	\$1,803.76	3.2500	\$1,727.04	\$3,530.80		
11/15/2036	\$1,818.42	3.2500	\$1,712.38	\$3,530.80		
02/15/2037	\$1,833.19	3.2500	\$1,697.61	\$3,530.80	\$14,123.19	
05/15/2037	\$1,848.08	3.2500	\$1,682.71	\$3,530.80		\$14,123.19
08/15/2037	\$1,863.10	3.2500	\$1,667.70	\$3,530.80		
11/15/2037	\$1,878.24	3.2500	\$1,652.56	\$3,530.80		
02/15/2038	\$1,893.50	3.2500	\$1,637.30	\$3,530.80	\$14,123.19	
05/15/2038	\$1,908.88	3.2500	\$1,621.91	\$3,530.80		\$14,123.19
08/15/2038	\$1,924.39	3.2500	\$1,606.40	\$3,530.80		
11/15/2038	\$1,940.03	3.2500	\$1,590.77	\$3,530.80		
02/15/2039	\$1,955.79	3.2500	\$1,575.00	\$3,530.80	\$14,123.19	
05/15/2039	\$1,971.68	3.2500	\$1,559.11	\$3,530.80		\$14,123.19
08/15/2039	\$1,987.70	3.2500	\$1,543.09	\$3,530.80		
11/15/2039	\$2,003.85	3.2500	\$1,526.94	\$3,530.80		
02/15/2040	\$2,020.13	3.2500	\$1,510.66	\$3,530.80	\$14,123.19	
05/15/2040	\$2,036.55	3.2500	\$1,494.25	\$3,530.80		\$14,123.19
08/15/2040	\$2,053.09	3.2500	\$1,477.70	\$3,530.80		
11/15/2040	\$2,069.78	3.2500	\$1,461.02	\$3,530.80		
02/15/2041	\$2,086.59	3.2500	\$1,444.20	\$3,530.80	\$14,123.19	
05/15/2041	\$2,103.55	3.2500	\$1,427.25	\$3,530.80		\$14,123.19
08/15/2041	\$2,120.64	3.2500	\$1,410.16	\$3,530.80		
11/15/2041	\$2,137.87	3.2500	\$1,392.93	\$3,530.80		
02/15/2042	\$2,155.24	3.2500	\$1,375.56	\$3,530.80	\$14,123.19	
05/15/2042	\$2,172.75	3.2500	\$1,358.05	\$3,530.80		\$14,123.19
08/15/2042	\$2,190.40	3.2500	\$1,340.39	\$3,530.80		

11/15/2042	\$2,208.20	3.2500	\$1,322.60	\$3,530.80			
02/15/2043	\$2,226.14	3.2500	\$1,304.66	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2043	\$2,244.23	3.2500	\$1,286.57	\$3,530.80			
08/15/2043	\$2,262.46	3.2500	\$1,268.33	\$3,530.80			
11/15/2043	\$2,280.85	3.2500	\$1,249.95	\$3,530.80			
02/15/2044	\$2,299.38	3.2500	\$1,231.42	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2044	\$2,318.06	3.2500	\$1,212.74	\$3,530.80			
08/15/2044	\$2,336.89	3.2500	\$1,193.90	\$3,530.80			
11/15/2044	\$2,355.88	3.2500	\$1,174.91	\$3,530.80			
02/15/2045	\$2,375.02	3.2500	\$1,155.77	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2045	\$2,394.32	3.2500	\$1,136.48	\$3,530.80			
08/15/2045	\$2,413.77	3.2500	\$1,117.02	\$3,530.80			
11/15/2045	\$2,433.39	3.2500	\$1,097.41	\$3,530.80			
02/15/2046	\$2,453.16	3.2500	\$1,077.64	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2046	\$2,473.09	3.2500	\$1,057.71	\$3,530.80			
08/15/2046	\$2,493.18	3.2500	\$1,037.61	\$3,530.80			
11/15/2046	\$2,513.44	3.2500	\$1,017.36	\$3,530.80			
02/15/2047	\$2,533.86	3.2500	\$996.93	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2047	\$2,554.45	3.2500	\$976.35	\$3,530.80			
08/15/2047	\$2,575.20	3.2500	\$955.59	\$3,530.80			
11/15/2047	\$2,596.13	3.2500	\$934.67	\$3,530.80			
02/15/2048	\$2,617.22	3.2500	\$913.58	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2048	\$2,638.49	3.2500	\$892.31	\$3,530.80			
08/15/2048	\$2,659.92	3.2500	\$870.87	\$3,530.80			
11/15/2048	\$2,681.54	3.2500	\$849.26	\$3,530.80			
02/15/2049	\$2,703.32	3.2500	\$827.47	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2049	\$2,725.29	3.2500	\$805.51	\$3,530.80			
08/15/2049	\$2,747.43	3.2500	\$783.37	\$3,530.80			
11/15/2049	\$2,769.75	3.2500	\$761.04	\$3,530.80			
02/15/2050	\$2,792.26	3.2500	\$738.54	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2050	\$2,814.95	3.2500	\$715.85	\$3,530.80			
08/15/2050	\$2,837.82	3.2500	\$692.98	\$3,530.80			
11/15/2050	\$2,860.87	3.2500	\$669.92	\$3,530.80			
02/15/2051	\$2,884.12	3.2500	\$646.68	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2051	\$2,907.55	3.2500	\$623.24	\$3,530.80			
08/15/2051	\$2,931.18	3.2500	\$599.62	\$3,530.80			
11/15/2051	\$2,954.99	3.2500	\$575.81	\$3,530.80			
02/15/2052	\$2,979.00	3.2500	\$551.80	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2052	\$3,003.21	3.2500	\$527.59	\$3,530.80			
08/15/2052	\$3,027.61	3.2500	\$503.19	\$3,530.80			
11/15/2052	\$3,052.21	3.2500	\$478.59	\$3,530.80			
02/15/2053	\$3,077.00	3.2500	\$453.79	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2053	\$3,102.01	3.2500	\$428.79	\$3,530.80			
08/15/2053	\$3,127.21	3.2500	\$403.59	\$3,530.80			
11/15/2053	\$3,152.62	3.2500	\$378.18	\$3,530.80			
02/15/2054	\$3,178.23	3.2500	\$352.56	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2054	\$3,204.06	3.2500	\$326.74	\$3,530.80			
08/15/2054	\$3,230.09	3.2500	\$300.71	\$3,530.80			
11/15/2054	\$3,256.33	3.2500	\$274.46	\$3,530.80			
02/15/2055	\$3,282.79	3.2500	\$248.01	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2055	\$3,309.46	3.2500	\$221.33	\$3,530.80			
08/15/2055	\$3,336.35	3.2500	\$194.44	\$3,530.80			
11/15/2055	\$3,363.46	3.2500	\$167.34	\$3,530.80			
02/15/2056	\$3,390.79	3.2500	\$140.01	\$3,530.80	\$14,123.19		\$14,123.19
05/15/2056	\$3,418.34	3.2500	\$112.46	\$3,530.80			
08/15/2056	\$3,446.11	3.2500	\$84.68	\$3,530.80			
11/15/2056	\$3,474.11	3.2500	\$56.68	\$3,530.80			
02/15/2057	\$3,502.34	3.2500	\$28.46	\$3,530.80	\$14,123.19		\$10,592.39
	\$270,000.00		\$173,439.33	\$443,439.33	\$443,439.33		\$443,439.33